

FORM : KWSP INVESTMENT CHOICE – DECLARATION BY APPLICANT

- 1) I attach the following documents with my application for the KWSP Investment Choice:
- MasterAccount Application Form
 - Investment Application form (**please mark the appropriate section**)
 Quickform (please mark the Buy section) IUTA Investment Application Form
 - KWSP Form 9N
 - Photocopy of identity card (both sides)
- 2) I, the undersigned, do hereby declare that all the information outlined below are full, complete and true, and understand that AISB, believing them to be such, will rely and act on them:
- I am below 55 years of age
 - I verify the investment amount appears in my Investment Application Form as follows:

| | | | | | | | | |
|---|--|--------------------|------------|--------------------|------------|--------------------|------------|--------------------|
| A | Available balance in KWSP Account 1 as at ___dd ___mm ___yy. This figure is (please mark the appropriate section) <input type="checkbox"/> Derived from my actual KWSP statement (a copy is attached for reference) <input type="checkbox"/> Derived from estimation | | | | | | = | RM _____ |
| B | Compulsory balance in KWSP Account 1 (please refer the table below) | | | | | | = | RM _____ |
| | Age (Year) | Basic Savings (RM) | Age (Year) | Basic Savings (RM) | Age (Year) | Basic Savings (RM) | Age (Year) | Basic Savings (RM) |
| | 18 | 2,000 | 28 | 27,000 | 38 | 74,000 | 48 | 154,000 |
| | 19 | 4,000 | 29 | 31,000 | 39 | 80,000 | 49 | 164,000 |
| | 20 | 6,000 | 30 | 35,000 | 40 | 86,000 | 50 | 175,000 |
| | 21 | 8,000 | 31 | 39,000 | 41 | 93,000 | 51 | 187,000 |
| | 22 | 10,000 | 32 | 43,000 | 42 | 101,000 | 52 | 199,000 |
| | 23 | 13,000 | 33 | 47,000 | 43 | 108,000 | 53 | 212,000 |
| | 24 | 15,000 | 34 | 52,000 | 44 | 116,000 | 54 | 226,000 |
| | 25 | 18,000 | 35 | 57,000 | 45 | 125,000 | 55 | 240,000 |
| | 26 | 21,000 | 36 | 62,000 | 46 | 134,000 | | |
| | 27 | 24,000 | 37 | 68,000 | 47 | 144,000 | | |
| C | Amount available for investment = [30% x (A-B)] | | | | | | = | RM _____ |
| D | Investment amount as stated in my Application Form in (1) | | | | | | = | RM _____ |

- I have not applied for any type of withdrawal from my KWSP Account 1 (eg. investments in annuity scheme, Government shares, unit trust with AISB or other management companies or any other form of investments) within the last 3 months and I do not intend to do so in the next 14 days from the date of this letter.
 - I confirm that the disbursement date of my last withdrawal from KWSP Account 1 is at least 3 months from this application.
- 3) Subject to complete submission of 1 (a) – (d) and this declaration, I acknowledge that AISB reserves the right to create units in my name based on disbursement date of my submission.
- 4) AISB reserves the right to cancel the above units created in my name and I consent to this cancellation should the KWSP monies has not be received by AISB within a period of 3 months from the date of this letter.
- 5) I understand that if I resubmit a fresh application in the event of KWSP rejection, AISB has the right to process my application based on disbursement date of my submission.

 Signature of Applicant
 Name of Applicant:
 NRIC No:

 Signature of Witness (AISB Consultant or Officer)
 Name of Witness:
 NRIC No: