

## UPDATING OF CLIENT'S PARTICULARS FORM

### CLIENT PARTICULARS

Name <small>(As per NRIC/Passport)</small>													
NRIC / Passport No.							Old NRIC No.						
Investor Account No:													

### UPDATE ON PARTICULARS (ALL INFORMATION IS "COMPULSORY" UNLESS SPECIFY OTHERWISE)

Permanent Address <small>(As per NRIC or other identification document)</small>													Postcode			
Correspondence Address <small>(If different from above)</small>													Postcode			
Contact Details	Home No.				-				Facsimile No.			-				
	Office No.				-				Handphone No.			-				
	Email Address															
Occupation																
Nature of Business	<input type="checkbox"/> Education					<input type="checkbox"/> Financial Intermediation, please specify										
	<input type="checkbox"/> Telecommunications					<input type="checkbox"/> Manufacturing, please specify										
	<input type="checkbox"/> Real Estate Activities					<input type="checkbox"/> Construction, please specify										
	<input type="checkbox"/> Hotel & Restaurant					<input type="checkbox"/> Transportation, please specify										
	<input type="checkbox"/> Others, please specify															
Employment / Business	<input type="checkbox"/> Employed	<input type="checkbox"/> Own Business	<input type="checkbox"/> Others, please specify													
Name of Employer / Company																
Current Annual Income	<input type="checkbox"/> RM20,000 and Below	<input type="checkbox"/> RM20,001 – RM40,000	<input type="checkbox"/> RM40,001 – RM60,000	<input type="checkbox"/> RM60,001 – RM100,000												
	<input type="checkbox"/> RM100,001 – RM250,000	<input type="checkbox"/> RM250,001 – RM500,000	<input type="checkbox"/> RM500,001 – RM1,000,000	<input type="checkbox"/> Above RM1,000,000												
Estimated Net Worth	<input type="checkbox"/> RM50,000 and Below	<input type="checkbox"/> RM50,001 – RM100,000	<input type="checkbox"/> RM100,001 – RM200,000	<input type="checkbox"/> RM200,001 – RM500,000												
	<input type="checkbox"/> RM500,001 – RM1,000,000	<input type="checkbox"/> RM1,000,001 – RM3,000,000	<input type="checkbox"/> Above RM3,000,000													
Source of Income	<input type="checkbox"/> Employment	<input type="checkbox"/> Business	<input type="checkbox"/> Investment Returns	<input type="checkbox"/> Savings/ Inheritance												
	<input type="checkbox"/> Others, please specify															

### DECLARATION

I declare that all particulars and information given in this **Updating of Client's Particulars Form** are true and correct and that I have not withheld any material facts or information from Apex Investment Services Berhad (AISB). AISB is entitled to fully rely on such information for all purposes, unless AISB receives notice in writing from me informing otherwise. I hereby undertake to furnish AISB with such additional particulars as AISB may require at any time and also undertake to inform AISB of any changes with regard to the particulars stated herein from time to time.

Signature : \_\_\_\_\_

Date: \_\_\_\_\_

### FOR OFFICE USE ONLY

Signature Verified By /Date: \_\_\_\_\_ Updated By /Date: \_\_\_\_\_ Checked By /Date: \_\_\_\_\_